

## **City Forest Credits Planting Project Application**

#### 1. Project Name

Name of City, Town, or County, and whether this is a planting or preservation project. For example, Shoreline, WA - Ballinger Open Space Planting Project)

City of Puyallup, WA - Peck Riparian Planting

#### 2. Project Type

Planting

#### 3. Project Location

Name of City, Town, or County where project is located

Puyallup, WA

#### 4. Project Operator

Name of organization/entity, and contact information. May have multiple project operators or contacts.

Organization: Pierce Conservation District Address: 308 West Stewart Ave City: Puyallup State: WA Zip: 98371 Contact(s): Melissa Buckingham 253-845-9770 ext. 109 or melissab@piercecd.org Ryan Mello 253-845-9770 ext. 107 or ryanm@piercecd.org

#### 5. Project Description

Pierce Conservation District (PCD) works with cities and towns across Pierce County to improve riparian habitat and water quality through streamside plantings with native trees and shrubs. PCD is working with the City of Puyallup to remove invasive species and replant forested buffers on City-owned property, and currently manages nearly 40 acres of open space across the city. The Peck Riparian Planting Project is located on a 3.75 acre parcel along Clarks Creek in Puyallup, Washington. Clarks Creek is a salmon bearing stream supporting chinook, coho, and chum salmon, steelhead, and cutthroat trout that is impaired for many parameters, including temperature and dissolved oxygen. The recommendation in many Clarks Creek management plans is to vegetate the streamside to provide shade that will decrease temperature and increase dissolved oxygen.

The planting project area includes 1.5 acres of the site. Prior to planting in Fall 2020, PCD will need to remove invasive plants including reed canary grass and blackberry. PCD will plant 655 trees, including western red cedar, douglas fir, big leaf maple, sitka spruce, alder, cottonwood, and Oregon ash. The City of Puyallup will fund a professional crew to work on this site through establishment, which is typically three years. At that time PCD will install shrubs to complement the trees and will continue to look over the site to ensure success.

#### 6. Project Benefits

Provide a short narrative to describe the project benefits. Examples include information about equity for underserved or disadvantaged communities, flood control, open space preservation, watershed protection, human health, bird or wildlife habitat, etc.

Clarks Creek is located in the lower Puyallup River watershed. Tributaries include Rody, Diru, Woodland, and Meeker Creeks. Clarks Creek is impaired due to low dissolved oxygen and excess sediment.

Fish and other aquatic life need oxygen dissolved in healthy water to "breathe" in order to survive. Oxygen is also necessary to help decompose organic matter in the water and bottom sediments, as well as for other biological and chemical processes.

Excess sediment loading contributes in a variety of ways to the dissolved oxygen problems in Clarks Creek. Sediment accumulation is an important factor in promoting dense growths of elodea (aquatic plant) that adversely impact dissolved oxygen concentrations. Elodea growth in turn slows flows in the creek, which worsens the problem of sediment accumulation and leads to flooding problems. Sediment loads may also contain elevated nutrient concentrations that promote plant and bacterial growth. Sediment can be improved by controlling stormwater runoff and by adding or maintaining vegetation on stream banks, which this project aims to do.

In May 2015, EPA approved the Clarks Creek Dissolved Oxygen and Sediment Total Maximum Daily Load Water Quality Improvement Report and Implementation Plan where streamside planting, especially with tall evergreen trees, is recommended for water quality improvement.

The Peck property planting is part of a larger restoration effort in the lower part of Meeker Creek as it flows into Clarks Creek and Clarks Creek itself. The City owns and is restoring seven adjacent parcels for a total of over 80 acres. This project will connect to this larger effort, increasing the impact of the riparian buffer and associated ecosystem benefits.

#### 7. Total trees planted and planting-approach

Single-tree, canopy, or riparian

Riparian planting at an approximate 10' on center density, which will total 655 trees.

8. Does your project fall within an Urban Area mapped by the U.S. Census Bureau, or within the boundaries of a city or town? (Click below for Census Bureau mapping information) https://www.census.gov/geographies/reference-maps/2010/geo/2010-census-urban-areas.html

Within an Urban Area

<u>X</u>Within a city or town

#### 9. Additional Information

Examples include project goals, work with other stakeholders, etc.

The site is not currently accessible to the public, however PCD will host a volunteer planting event in Fall 2020.



March 25, 2020

Pierce Conservation District 308 W Stewart Ave Puyallup, WA 98371 Attn: Ryan Mello, Executive Director

Re: Approval of City Forest Credits application dated March 25, 2020

Dear Ryan:

Thank you for submitting an application for the City of Puyallup, WA – Peck Riparian Planting. I'm writing to let you know that City Forest Credits has approved your application dated March 25, 2020. We look forward to working with you.

Sincerely,

L Johnt

Liz Johnston Director, City Forest Credits

Zoho Sign Document ID: 4X3GAQFA7SNFFFNJXWIJ4I0AXS-RBHGOMQM\_LHJ1SRA

#### CITY OF PUYALLUP, WA – PECK RIPARIAN PLANTING PROJECT Agreement to Transfer Potential Credits

This Agreement to Transfer Potential Credits ("Agreement") is entered in to this <u>22</u> day of <u>July</u>, 2020 (the "Effective Date") by City of Puyallup ( the "Landowner") and Pierce Conservation District ("PCD") whose mission is to work throughout Pierce County with local landowners, citizen volunteers, and public agencies to conserve natural resources that are essential to both our economy and our region's quality of life and who has undertaken a tree-planting project ("Tree Project") on the Property of Landowner (the "Property").

#### 1. Purpose and Intent

PCD and Landowner desire to help PCD fund this Tree Project by allowing PCD to develop potential carbon and environmental credits that it can attempt to sell to defray project costs, future maintenance costs or to plant additional trees. The Landowner will receive the benefits of the trees planted in this project at little to no cost to the Landowner.

These potential carbon or environmental credits or offsets include amounts of carbon dioxide stored, storm water run-off reductions, energy savings, fish habitat, and air quality benefits arising from the planting and growth of trees in the Tree Project ("Carbon+ Credits"). The Carbon+ Credits will be developed using the protocols and registry of City Forest Credits, a non-profit organization ("CFC").

#### 2. Rights Granted

Landowner grants PCD the title and rights to any and all Carbon+ Credits developed from the Tree Project during the term of this agreement, including rights to register with CFC, and develop and sell the Carbon+ Credits at the sole discretion of PCD.

#### 3. Subject Lands

The Property specified in Exhibit A.

#### 4. Obligations of Landowner

Landowner shall not cut, harvest, or damage trees in the Tree Project except in cases of emergency involving fire or flooding or to mitigate hazard if trees are identified as a hazard by a certified arborist. City inputs will not exceed current agreed upon restoration and maintenance as stated in the Green Puyallup Partnership 20-year Restoration Plan.

#### 5. Obligations of PCD

PCD will pay all costs and assume all responsibilities for development and sale of Carbon+ Credits from the Tree Project. The trees associated with this agreement shall be maintained by PCD for the duration of this agreement.

#### 6. Landowner Representations

Landowner represents that it has authority to enter this agreement, and that the Property is free from any liens, claims, encumbrances, tenancies, restrictions, or easements that would prevent or interfere with the rights to Carbon+ Credits granted under this Agreement.

#### 7. PCD Representations

PCD represents that it has the capacities necessary to execute its obligations under this agreement.

#### 8. Default

If either party is in default of this agreement, the other party may notify the defaulting party of the specific nature of the default. The defaulting Party has 30 days from the date of notice to correct the default. If the default is not corrected in 30 days, the non-defaulting party may cancel this agreement. Notice of cancellation shall be delivered in writing to the current contact address of the defaulting party.

PCD shall keep insurance coverage in full force while performing work on this agreement.

Indemnification and hold harmless: to the fullest extent permitted by law, the PCD and the Landowner shall indemnify, defend, and hold harmless each other, their Boards of Directors, elected officials, agents and employees, as well as the State of Washington, its officials, agents and employees from and against all claims for injuries or death, losses or suits including attorney fees arising out of or resulting from the indemnifying party's performance of this agreement.

#### 9. Term of Agreement and Option to Renew

This Agreement shall remain in force for 25 years after the Effective Date of the Agreement. PCD may renew this Agreement for a second 25 years if it delivers written notice of renewal to Landowner at least 90 days prior to expiration of this Agreement.

#### 10. Governing Law

This agreement shall be construed and enforced in accordance with the laws of the State of Washington.

Pierce Cons	ervation District	Landowner		
Name:	Ryan Mello	Name:	Sten Kit-li-	
Title:	Executive Director	Title:	Strankittin City Monga	
Address:	PO Box 1057 Puyallup, WA 98371	Address:	777 S. Muiling	
Phone:	253.845.9770	Phone:	253-475-7000	
Email:	RyanM@piercecd.org	Email:	skindlie @ Jugally was po	
Signature:	Rycn N. Mello	Signature:	00	
Date:	Jul 23 2020	Date:	2/4/20	

#### 11. Parties

Zoho Sign Document ID: 4X3GAQFA7SNFFFNJXWIJ4I0AXS-RBHGOMQM\_LHJ1SRA

#### Exhibit A

#### Legal Description of Property

THOSE PORTIONS OF PARCELS 'A' AND 'B' OF CITY OF PUYALLUP BOUNDARY LINE REVISION NO. 98-84-010, RECORDED, UNDER RECORDING NUMBER 9808125004, RECORDS OF PIERCE COUNTY, WASHINGTON, LYING NORTHERLY AND EASTERLY OF THE FOLLOWING DESCRIBED LINE:

COMMENCING at the NORTHWEST corner of SAID PARCEL 'A'; THENCE ALONG THE NORTH LINE THEREOF SOUTH 89°18'58" EAST, 338.00 FEET TO THE POINT OF BEGINNING OF THIS LINE DESCRIPTION; THENCE CONTINUING SOUTH 89°18'58" EAST, 68.86 FEET; THENCE SOUTH 01°42'58" WEST, 120.82 FEET TO THE SOUTH LINE OF SAID PARCEL 'A'; THENCE CONTINUING SOUTH 01°42'58" WEST, 110.02 FEET TO THE SOUTH LINE OF SAID PARCEL 'B' AND THE TERMINUS OF THIS LINE DESCRIPTION.

CONTAINING 122,306 SQUARE FEET, OR 2.81 ACRES, MORE OR LESS.



# City of Puyallup, WA – Peck Riparian Planting Project Design Document

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#### **PROJECT OVERVIEW**

#### **Basic Project Details**

Riparian tree planting project along Clarks Creek in Puyallup, Washington. Clarks Creek is impaired for many water quality parameters, including temperature and dissolved oxygen. A recommendation to improve water temperature and dissolved oxygen, which this project directly implements.

Project Name: City of Puyallup, WA – Peck Riparian Planting
Project Number: 007
Project Type: Planting
Project Start Date: March 25, 2020
Project Location (property name and city, town, or jurisdiction): City of Puyallup
Project Operator Name: Pierce Conservation District (PCD)
Project Operator Contact Information:
Ryan Mello, Executive Director, RyanM@piercecd.org, 253-845-9770 ext 107
Melissa Buckingham, Water Quality Director, MelissaB@piercecd.org, 253-845-9770 ext 109

#### **Project Description**

Pierce Conservation District (PCD) works with cities and towns across Pierce County to improve riparian habitat and water quality through streamside plantings with native trees and shrubs. PCD is working with the City of Puyallup to remove invasive species and replant forested buffers on City-owned property, and currently manages nearly 40 acres of open space across the city. The Peck Riparian Planting Project is located on a 3.75 acre parcel along Clarks Creek in Puyallup, Washington. Clarks Creek is a salmon bearing stream supporting chinook, coho, and chum salmon, steelhead, and cutthroat trout that is impaired for many parameters, including temperature and dissolved oxygen. The recommendation in many Clarks Creek management plans is to vegetate the streamside to provide shade that will decrease temperature and increase dissolved oxygen.

The planting project area includes 1.5 acres of the site. Prior to planting in Fall 2020, PCD will need to remove invasive plants including reed canary grass and blackberry. PCD will plant 655 trees, including western red cedar, douglas fir, big leaf maple, sitka spruce, alder, cottonwood, and Oregon ash. The City of Puyallup will fund a professional crew to work on this site through establishment, which is typically 3 years. At that time PCD will install shrubs to complement the trees and will continue to look over the site to ensure success.

#### LOCATION AND OWNERSHIP OF PROJECT AREA (Section 1.3, 2)

#### **Location Eligibility**

*Project Areas must be located in parcels within or along the boundary of at least one of the following criteria. Describe how the Project Area(s) meet the location criteria.* 

- A) The Urban Area boundary ("Urban Area"), defined by the most recent publication of the United States Census Bureau
- B) The boundary of any incorporated city or town created under the law of its state;

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- *C)* The boundary of any unincorporated city, town, or unincorporated urban area created or designated under the law of its state;
- *D)* The boundary of land owned, designated, and used by a municipal or quasi-municipal entity such as a utility for source water or water shed protection;
- *E)* A transportation, power transmission, or utility right of way, provided the right of way begins, ends, or passes through some portion of A through D above.

The City of Puyallup, WA – Peck Riparian Planting project meets the following eligibility requirements:

- A) The Urban Area boundary ("Urban Area"), defined by the most recent publication of the United States Census Bureau
- B) The boundary of any incorporated city or town created under the law of its state
- C) The boundary of any unincorporated city, town, or unincorporated urban area created or designated under the law of its state
- D) The boundary of land owned, designated, and used by a municipal or quasi-municipal entity such as a utility for source water or water shed protection

#### **Ownership Eligibility**

*Project Operator must demonstrate ownership of property and eligibility to receive potential credits by meeting at least one of the following:* 

- A) Own the land, the trees, and potential credits upon which the Project trees are located; or
- *B)* Own an easement or equivalent property interest for a public right of way within which Project trees are located, own the Project trees and credits within that easement, and accept ownership of those Project trees by assuming responsibility for maintenance and liability for them; or
- *C)* Have a written and signed agreement from the landowner granting ownership to the Project Operator of any credits for carbon storage or other benefits delivered by Project trees on that landowner's land. If Project trees are on private property, this agreement must be recorded in the property records of the county in which the land containing Project trees is located.

The City of Puyallup, WA – Peck Riparian Planting project meets the following ownership requirements:

C. Have a written and signed agreement from the landowner granting ownership to the Project Operator of any credits for carbon storage or other benefits delivered by Project trees on that landowner's land. If Project trees are on private property, this agreement must be recorded in the property records of the county in which the land containing Project trees is located.

#### **Project Area Location**

Describe where the Project Area is located and how it meets the location criteria.

The City of Puyallup, WA – Peck Riparian Planting project is located along Clarks Creek in the City of Puyallup, an incorporated city in Pierce County. The City of Puyallup owns this property and several other properties along the Clarks Creek system. Pierce Conservation District manages these open space properties with the goal to revegetate them to improve stream water quality health.

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We are in the process of receiving a signed landowner agreement. The proposal needs Council approval, which has been delayed due to COVID-19.

#### Project Area Ownership and Right to Receive Credits

Describe the property ownership and include relevant documentation including title/filename as an attachment (Declaration of Land Ownership or Agreement from Owner to Transfer Credits.)

The City of Puyallup owns this property and an executed Agreement to Transfer Credits document will be provided prior to request to issue credits.

#### Maps

Provide a detailed map of the Project Area. Also provide a map that shows the Project Area within the context of relevant urban/town boundaries. Include title/filename of relevant attachments.

- 1) Map of Project Area Peck Site Map.pdf
- 2) Regional-scale map of Project Area Peck Regional Map.pdf

#### PLANTING DESIGN

Plant design follows the riparian planting approach of planting 655 trees 10' on-center with high expected mortality due to lack of summer watering over the first three years of establishment. PCD plans to reduce mortality by providing spring and late summer maintenance days where crews will clear activity growing reed canary grass from around small trees to allow for maximization of photosynthesis during growing months. Crews will also monitor for other invasive species entering the site and will clear those.

After initial planting PCD's WCC crew will catalog each installed tree. Over the first three years PCD staff will monitor the health of each individual tree in the late summer after crews have cleared reed canary grass. At three years each surviving tree will be cataloged in GIS to compare initial planting to established trees. At five years each surviving tree will again be cataloged in GIS to compare with initial and three-year survivability. Using ArcGIS the site will be analyzed for canopy coverage at 25 years, assuming each tree that survives 5 years will survive until maturity. If needed, PCD will plant for gaps in canopy coverage.

#### **PROJECT BENEFITS**

Provide a short narrative to describe the project benefits. Examples include information about equity for underserved or disadvantaged communities, flood control, open space preservation, watershed protection, human health, bird or wildlife habitat, etc.

Clarks Creek is located in the lower Puyallup River watershed. Tributaries include Rody, Diru, Woodland, and Meeker Creeks. Clarks Creek is impaired due to low dissolved oxygen and excess sediment. Fish and other aquatic life need oxygen dissolved in healthy water to "breathe" in order to survive. Oxygen is also necessary to help decompose organic matter in the water and bottom sediments, as well as for other biological and chemical processes.

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The Peck property planting is part of a larger restoration effort in the lower part of Meeker Creek as it flows into Clarks Creek and Clarks Creek itself. The City owns and is restoring seven adjacent parcels for a total of over 80 acres. This project will connect to this larger effort, increasing the impact of the riparian buffer and associated ecosystem benefits.

#### MONITORING AND REPORTING PLANS

PCD will submit annual monitoring reports containing the required information using the template provided by City Forest Credits and in conformance with the CFC Planting Riparian Quantification and Monitoring Standards PNW document. The monitoring reports will become due one year from the date of the Verification Report submitted by the third-party verifier and continue for the duration of the project.

#### CARBON AND CO-BENEFITS QUANTIFICATION DOCUMENTATION (Section 12 and Appendix B)

Describe which quantification approach you anticipate using. When requesting credits after planting or in Years 4 or 6, attach one of the three documents below and provide the data you have collected for Project Trees.

- 1) Single Tree Quantification Tool
- 2) Canopy Quantification Tool
- 3) Riparian Quantification with CO2 calculated per acre

If your project is a riparian planting, provide the following:

- General location of plantings on a map
- Most common 4 or 5 species and numbers of trees to be planted
- Approximate number of trees per acre
- Total acreage planted

For the initial Peck property estimate provided on March 19, 2020, CFC used the riparian quantification approach focusing on the property size (in acres) and forest type mix ratio to determine the total carbon stored by the 655 trees to be planted. This approach uses carbon index tables (GTR tables) to calculate the total carbon to be stored, which would result in approximately 286 Carbon+ Credits (or 190.81 credits per acre). CFC applies a 5% deduction to the total number of credits to fund a program-wide buffer pool to insure against catastrophic loss of trees. After the buffer pool deduction, 272 Carbon+ Credits would be issued to PCD under this quantification approach.

The assumptions made when creating estimates for riparian-type plantings is that the trees will be densely planted and have a high rate of mortality (greater than 20% and up to 75%). The goal in these riparian plantings is to generate canopy. A diverse palette of species is planted to generate canopy. The smaller and faster-growing species screen sun-loving invasives from light and are in time out-competed by larger species, with the intended result being multi-storied, diverse, and healthy forest ecosystems.

The trees in the Peck project will be planted 10 foot on-center and a have a lower rate of expected mortality due to continuous spring and summer maintenance and monitoring. PCD's Washington Conservation Crew will catalog each tree and its growth will be charted over time.

After further discussion with CFC forest scientists in light of the differences between the Austin riparian planting and maintenance methods and the methods proposed for the Peck property, we have completed new quantification estimates based on an approach that we believe to be more accurate.

Due to the density and the additional care of the trees in the critical first five years of establishment in the Peck project, CFC forest scientists determined that the most accurate quantification method would be a tool the scientists developed that is called the "Single Tree" tool. This tool calculates CO2 based on the species and numbers of trees planted, and it includes a mortality deduction. The use of the Single Tree tool does not require you to change your proposed species, your numbers, your planting methods, or your tracking and maintenance. The Single Tree tool in fact more accurately reflects or captures your proposed methods. Use of the Single Tree tool does not alter the monitoring requirements set forth in the Pierce Conservation District Riparian Planting Quantification Estimates document previously shared with the PCD team. PCD can use imaging at Years 4 and 6 to show progress in canopy generation. PCD does not have to obtain a GPS coordinate for each tree planted and does not have to visit a sample of individual trees in Years 4 and 6 to determine survival rates.

Per the Single Tree Quantification Approach, this project is estimated to generate 829.30 credits.

Attachment – PCD EstimatingQuantTool Peck 20Percent.xls

Tree Species: Bigleaf maple – Acer macrophyllum – 65 Red alder – Alnus rubra – 110 Oregon ash – Fraxinus latifolia – 70 Sitka spruce – Picea sitchensis – 130 Black cottonwood – Populus balsamifera ssp. trichocarpa – 90 Douglas fir – Pseudotsuga menziesii – 90 Western red cedar – Thuja plicata - 100

*Total Trees Planted:* 655

*Total Acreage Planted:* 1.50

*Number of Trees per Acre* 436/acre

Mortality Deduction (%):	20%			

 Table 3. Credits are based on 10%, 40% and 30% at Years 1, 3 and 5 after planting, respectively, of the projected CO2 stored by live trees 25-years after planting. These values account for anticipated tree losses and the 5% buffer pool deduction.

						10%	40%	30%
	No. Sites Planted	No. Live Trees	Mortality Deduction (%)		Tot. 25-yr CO <sub>2</sub> stored w/ losses and 5% deduction (t)	10% CO <sub>2</sub> (t)	40% CO <sub>2</sub> (t)	30% CO <sub>2</sub> (t)
BDL	225	180	0.20	2,062.82	352.7	35.27	141.10	105.82
BDM	110	88	0.20	1,277.75	106.8	10.68	42.73	32.05
BDS	0	0	0.20	0.00	0.0	0.00	0.00	0.00
BEL	0	0	0.20	0.00	0.0	0.00	0.00	0.00
BEM	0	0	0.20	0.00	0.0	0.00	0.00	0.00
BES	0	0	0.20	0.00	0.0	0.00	0.00	0.00
CEL	320	256	0.20	1,520.44	369.8	36.98	147.91	110.93
CEM	0	0	0.20	0.00	0.0	0.00	0.00	0.00
CES	0	0	0.20	0.00	0.0	0.00	0.00	0.00
	655	524		4,861.0	829.3	82.93	331.73	248.80

Using the information you provide and background data, the tool provides estimates of co-
benefits after 25 years in Resource Units per year and \$ per year.

#### Table 7. Co-Benefits (avoided costs) per year after 25 years (live trees, includes tree losses)

		·	•	
Ecosystem Services	<b>Resource Units</b>	Resource	Total Value	Value
	Totals	Unit/site	(\$)	(\$)/site
Rain Interception (m3/yr)	3,797.05	5.80	\$27,875.47	\$42.558
CO2 Avoided (t, \$20/t/yr)	35.15	0.05	\$703.01	\$1.073
Air Quality (t/yr)				
03	0.1135	0.0002	\$235.30	\$0.359
NOx	0.0366	0.0001	\$75.85	\$0.116
PM10	0.0648	0.0001	\$238.62	\$0.364
Net VOCs	-0.4061	-0.0006	-\$313.36	-\$0.478
Air Quality Total	-0.1912	-0.0003	\$236.41	\$0.36
Energy (kWh/yr & kBtu/yr)				
Cooling - Electricity	38,385.87	58.60	\$1,965.36	\$3.00
Heating - Natural Gas	113,798.65	173.74	\$1,295.45	\$1.98
Energy Total (\$/yr)			\$3,260.80	\$4.98
Grand Total (\$/yr)			\$32,075.68	\$48.97

#### ADDITIONAL INFORMATION (OPTIONAL)

Include additional noteworthy aspects of the project. Examples include collaborative partnerships, community engagement, or project investors.

City of Puyallup, WA - Peck Riparian Planting Approx. 1.5 acres Clarks Creek watershed



City of Puyallup, WA - Peck Riparian Planting Approx. 1.5 acres Suggested Trees: Sitka Spruce, Big Leaf Maple, Oregon Ash, Douglas Fir





#### City of Puyallup, WA – Peck Riparian Planting Project Operator Declaration of Planting

I, the undersigned Project Operator for the Planting Project named <u>City of Puyallup, WA – Peck Riparian</u> <u>Planting</u>, located at parcel number 9808125004, and submitted to City Forest Credits by application dated <u>December 16, 2020</u>, declare the following in order to confirm the planting of trees under this Project:

- Trees planted were not required by any law or ordinance to be planted;
- Trees were planted under this project on the following date (s): November 5-10, 2020;
- The organizations or groups that participated in the planting event(s) are listed in the attached documents;
- Planting events are shown in photos attached, which can include photos of tree stock and planting activities;
- The number of trees planted by species are, to a reasonable certainty:

	Plant Species	Total
Trees	Western Red Cedar	100
	Douglas Fir	90
	Big Leaf Maple	65
	Sitka Spruce	130
	Alder	110
	Cottonwood	90
	Oregon Ash	70
	Total Plants per Site	655

These planting numbers are confirmed by one or more of the following supporting and attached documents:

- 1. Invoices for trees planted, or
- 2. Invoices or a statement from the party who funded the tree purchase or supplied the trees attesting to the number of trees purchased, or
- 3. Planting lists compiled contemporaneously with or after the planting event(s), or
- 4. Any reporting to the owner or public body regarding the planting, invoices, costs, or other data re the planting, or
- 5. Any other reliable estimate of trees planted that is approved by the Registry

Signed on <u>December 16</u> in 2020, by <u>Melissa Buckingham</u>, <u>Water Quality Director</u>, for <u>Pierce</u> <u>Conservation District</u>.

Melisson Buckinghom

Signature



#### **Declaration of Planting Affirmation**

I, the undersigned working on behalf of the Public Works Department at City of Puyallup, confirm that tree planting(s) occurred on the following dates under the project named in the City Forest Credits registry <u>City of Puyallup, WA – Peck Riparian Planting</u> by the Project Operator, <u>Pierce Conservation</u> <u>District</u>.

Trees were planted under this project on the following date(s): November 5-10, 2020

The approximate number of trees planted is: 655

Name:	Paul Marrinan
Ryan N. Mello	
Title:	Senior Stormwater Engineer
Executive Director	
Address: 308 W Stewart Ave, Puyallup, WA 98371	333 S. Meridian, Puyallup, Wa 98371
Phone: 253-845-9770	
	253-841-5498
Email:	
ryanm@piercecd.org	pmarrinan@puyallupwa.gov
Signature:	1.
Ryan N Mello	M.
Date:	
Dec 16 2020	12/15/2020

Woodbrook Native Plant Nursery

### 5919 78th Ave NW Gig Harbor, WA 98335 PH 253-857-6808;F 253-858-4998 www.woodbrooknativeplantnursery.com

Date	Invoice #
11/3/2020	213940nn

	Bill To					]	[	Ship <sup>·</sup>	Το					
Pi At PC	ierce Conse		t											
								Cu	stome	Phone	Custo	mer Alt.	Phone	
								253	-845-97	770,x109	C3	60-791-5	5306	
	P.C	. Number		Terms	Due Dat	te	Sh	ip		F.O.B.		Pro	oject	
				Net 30	12/3/202	20	11/3/2	2020						
Item C	Code	Quant	ty	FOR FALL	Desc	cription				Price E	ach	Ar	mount	
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# Invoice

# PERFORMANCE STANDARD BASELINE METHODOLOGY (APPENDIX D)

There is a second additionality methodology set out in the WRI GHG Protocol guidelines – the Performance Standard methodology. This Performance Standard essentially allows the project developer, or in our case, the developers of the protocol, to create a performance standard baseline using the data from similar activities over geographic and temporal ranges.

The common perception, particularly in the United States, is that projects must meet a project specific test. Project-specific additionality is easy to grasp conceptually. The 2014 Climate Action Reserve urban forest protocol essentially uses project-specific requirements and methods.

However, the WRI GHG Protocol clearly states that <u>either</u> a project-specific test or a performance standard baseline is acceptable.<sup>1</sup> One key reason for this is that regional or national data can give a <u>more accurate</u> picture of existing activity than a narrow focus on one project or organization.

Narrowing the lens of additionality to one project or one tree-planting entity can give excellent data on that project or entity, which data can also be compared to other projects or entities (common practice). But plucking one project or entity out of its regional or national context ignores all comparable regional or national data. And that regional or national data may give a more accurate standard than data from one project or entity.

By analogy: one pixel on a screen may be dark. If all you look at is the dark pixel, you see darkness. But the rest of screen may consist of white pixels and be white. Similarly, one active tree-planting organization does not mean its trees are additional on a regional basis. If the region is losing trees, the baseline of activity may be negative regardless of what one active project or entity is doing.

Here is the methodology described in the WRI GHG Protocol to determine a Performance Standard baseline, together with the application of each factor to urban forestry:

<sup>&</sup>lt;sup>1</sup> WRI GHG Protocol, Chapter 2.14 at 16 and Chapter 3.2 at 19.

#### **Table 2.1 Performance Standard Factors**

WRI Perf. Standard Factor	As Applied to Urban Forestry
Describe the project activity	Increase in urban trees
Identify the types of candidates	Cities and towns, quasi-governmental entities like utilities, watersheds, and educational institutions, and private property owners
Set the geographic scope (a national scope is explicitly approved as the starting point)	Could use national data for urban forestry, or regional data
Set the temporal scope (start with 5-7 years and justify longer or shorter)	Use 4-7 years for urban forestry
Identify a list of multiple baseline candidates	Many urban areas, which could be blended mathematically to produce a performance standard baseline

The Performance Standard methodology approves of the use of data from many different baseline candidates. In the case of urban forestry, those baseline candidates are other urban areas.<sup>2</sup>

As stated above, the project activity defined is obtaining an increase in urban trees. The best data to show the increase in urban trees via urban forest project activities is national or regional data on tree canopy in urban areas. National or regional data will give a more comprehensive picture of the relevant activity (increase in urban trees) than data from one city, in the same way that a satellite photo of a city shows a more accurate picture of tree canopy in a city than an aerial photo of one neighborhood. Tree canopy data measures the tree cover in urban areas, so it includes multiple baseline candidates such as city governments and private property owners. Tree canopy data, over time, would show the increase or decrease in tree cover.

#### Data on Tree Canopy Change over Time in Urban Areas

The CFC quantitative team determined that there were data on urban tree canopy cover with a temporal range of four to six years available from four geographic regions. The data are set forth below:

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<sup>&</sup>lt;sup>2</sup> See Nowak, et al. "Tree and Impervious Cover Change in U.S. Cities," Urban Forestry and Urban Greening, 11 (2012), 21-30

	Abs Change	<b>Relative Change</b>	Ann. Rate (ha	Ann. Rate (m2	
City	UTC (%)	UTC (%)	UTC/yr)	UTC/cap/yr)	Data Years
EAST					
Baltimore, MD	-1.9	-6.3	-100	-1.5	(2001–2005)
Boston, MA	-0.9	-3.2	-20	-0.3	(2003–2008)
New York, NY	-1.2	-5.5	-180	-0.2	(2004–2009)
Pittsburgh, PA	-0.3	-0.8	-10	-0.3	(2004–2008)
Syracuse, NY	1.0	4.0	10	0.7	(2003–2009)
Mean changes	-0.7	-2.4	-60.0	-0.3	
Std Error	0.5	1.9	35.4	0.3	
SOUTH					
Atlanta, GA	-1.8	-3.4	-150	-3.1	(2005–2009)
Houston, TX	-3.0	-9.8	-890	-4.3	(2004–2009)
Miami, FL	-1.7	-7.1	-30	-0.8	(2003–2009)
Nashville, TN	-1.2	-2.4	-300	-5.3	(2003–2008)
New Orleans, LA	-9.6	-29.2	-1120	-24.6	(2005-2009)
Mean changes	-3.5	-10.4	-160.0	-7.6	
Std Error	1.6	4.9	60.5	4.3	
MIDWEST					
Chicago, IL	-0.5	-2.7	-70	-0.2	(2005–2009)
Detroit, MI	-0.7	-3.0	-60	-0.7	(2005–2009)
Kansas City, MO	-1.2	-4.2	-160	-3.5	(2003–2009)
Minneapolis, MN	-1.1	-3.1	-30	-0.8	(2003–2008)
Mean changes	-0.9	-3.3	-80.0	-1.3	
Std Error	0.2	0.3	28.0	0.7	
WEST					
Albuquerque, NM	-2.7	-6.6	-420	-8.3	(2006–2009)
Denver, CO	-0.3	-3.1	-30	-0.5	(2005–2009)
Los Angeles, CA	-0.9	-4.2	-270	-0.7	(2005–2009)
Portland, OR	-0.6	-1.9	-50	-0.9	(2005–2009)
Spokane, WA	-0.6	-2.5	-20	-1.0	(2002–2007)
Tacoma, WA	-1.4	-5.8	-50	-2.6	(2001–2005)
Mean changes	-1.1	-4.0	-140.0	-2.3	
Std Error	0.4	0.8	67.8	1.2	

Table 2.2 Changes in Urban Tree Canopy (UTC) by Region (from Nowak and Greenfield, 2012, see footnote 7)

These data have been updated by Nowak and Greenfield.<sup>3</sup> The 2012 data show that urban tree canopy is experiencing negative growth in all four regions. The 2018 data document continued loss of urban tree cover. Table 3 of the 2018 article shows data for all states, with a national loss of urban and community tree cover of 175,000 acres per year during the study years of 2009-2014.

To put this loss in perspective, the total land area of urban and community tree cover loss during the study years totals 1,367 square miles – equal to the combined land area of New York City, Atlanta, Philadelphia, Miami, Boston, Cleveland, Pittsburgh, St. Louis, Portland, OR, San Francisco, Seattle, and Boise.

Even though there may be individual tree planting activities that increase the number of urban trees within small geographic locations, the performance of activities to increase tree cover shows a negative baseline. The Drafting Group did not use negative baselines for the Tree Planting Protocol, but determined to use baselines of zero.

Deployment of the Performance Standard baseline methodology for a City Forest Planting Protocol is supported by conclusions that make sense and are anchored in the real world:

- With the data showing that tree loss exceeds gains from planting, new plantings are justified as additional to that decreasing canopy baseline. In fact, the negative baseline would justify as additional any trees that are protected from removal.
- Because almost no urban trees are planted now with carbon as a decisive factor, urban tree planting done to sequester carbon is additional;
- Almost no urban trees are currently planted with a contractual commitment for monitoring. Maintenance of trees is universally an intention, one that is frequently reached when budgets are cut, as in the Covid-19 era. The 25-year commitment required by this Protocol is entirely additional to any practice in place in the U.S. and will result in substantial additional trees surviving to maturity;
- Because the urban forest is a public resource, and because public funding falls far short of maintaining tree cover and stocking, carbon revenues will result in additional trees planted or in maintenance that will result in additional trees surviving to maturity;
- Because virtually all new large-scale urban tree planting is conducted by governmental entities
  or non-profits, or by private property developers complying with governmental regulations
  (which would not be eligible for carbon credits under our protocol), and because any carbon
  revenues will defray only a portion of the costs of tree planting, there is little danger of unjust
  enrichment to developers of city forest carbon projects.

<sup>&</sup>lt;sup>3</sup> Nowak et al. 2018. "Declining Urban and Community Tree Cover in the United States," *Urban Forestry and Urban Greening*, 32, 32-55

Last, The WRI GHG Protocol recognizes explicitly that the principles underlying carbon protocols need to be adapted to different types of projects. The WRI Protocol further approves of balancing the stringency of requirements with the need to encourage participation in desirable carbon projects:

Setting the stringency of additionality rules involves a balancing act. Additionality criteria that are too lenient and grant recognition for "non-additional" GHG reductions will undermine the GHG program's effectiveness. On the other hand, making the criteria for additionality too stringent could unnecessarily limit the number of recognized GHG reductions, in some cases excluding project activities that are truly additional and highly desirable. In practice, no approach to additionality can completely avoid these kinds of errors. Generally, reducing one type of error will result in an increase of the other. Ultimately, there is no technically correct level of stringency for additionality rules. GHG programs may decide based on their policy objectives that it is better to avoid one type of error than the other.<sup>4</sup>

The policy considerations weigh heavily in favor of "highly desirable" planting projects to reverse tree loss for the public resource of city forests.

<sup>&</sup>lt;sup>4</sup> WRI GHG Protocol, Chapter 3.1 at 19.

# QUANTIFYING CARBON DIOXIDE STORAGE AND CO-BENEFITS FOR URBAN TREE PLANTING PROJECTS (Appendix B)

#### Introduction

Ecoservices provided by trees to human beneficiaries are classified according to their spatial scale as global and local (Costanza 2008) (citations in Part 1 are listed in References at page 16). Removal of carbon dioxide (CO<sub>2</sub>) from the atmosphere by urban forests is global because the atmosphere is so well-mixed it does not matter where the trees are located. The effects of urban forests on building energy use is a local-scale service because it depends on the proximity of trees to buildings. To quantify these and other ecoservices City Forest Credits (CFC) has relied on peer-reviewed research that has combined measurements and modeling of urban tree biomass, and effects of trees on building energy use, rainfall interception, and air quality. CFC has used the most current science available on urban tree growth in its estimates of CO<sub>2</sub> storage (McPherson et al., 2016a). CFC's quantification tools provide estimates of cobenefits are first-order approximations extracted from the i-Tree Streets (i-Tree Eco) datasets for each of the 16 U.S. reference cities/climate zones (https://www.itreetools.org/tools/i-tree-eco) (Maco and McPherson, 2003). Modeling approaches and error estimates associated with quantification of CO<sub>2</sub> storage and co-benefits have been documented in numerous publications (see References below) and are summarized here.

#### Carbon Dioxide Storage

There are three different methods for quantifying carbon dioxide  $(CO_2)$  storage in urban forest carbon projects:

- Single Tree Method planted trees are scattered among many existing trees, as in street, yard, some parks, and school plantings, individual trees are tracked and randomly sampled
- Clustered Parks Planting Method planted trees are relatively contiguous in park-like settings and change in canopy is tracked
- Canopy Method trees are planted very close together, often but not required to be in riparian areas, significant mortality is expected, and change in canopy is tracked. The two main goals are to create a forest ecosystem and generate canopy
- Area Reforestation Method large areas are planted to generate a forest ecosystem, for example converting from agriculture and in upland areas. This quantification method is under development

In all cases, the estimated amount of CO<sub>2</sub> stored 25-years after planting is calculated. The forecasted amount of CO<sub>2</sub> stored during this time is the value from which the Registry issues credits in the amounts of 10%, 40% and 30% at Years 1, 4, and 6 after planting, respectively. A 20% mortality deduction is applied before calculation of Year 1 Credits in the Single Tree and Clustered Parks Planting Methods. A 5% buffer pool deduction is applied in all three methods before calculation of any crediting, with these funds going into a program-wide pool to insure against catastrophic loss of trees. At the end of the project, in year 25, Operators will receive credits for all CO<sub>2</sub> stored, minus credits already issued.

In the Single Tree Method, the amount of  $CO_2$  stored in project trees 25-years after planting is calculated as the product of tree numbers and the 25-year  $CO_2$  index (kg/tree) for each tree-type (e.g., Broadleaf Deciduous Large = BDL). The Registry requires the user to apply a 20% tree mortality deduction before calculation of Year 1 Credits. Year 4 and Year 6 Credits depend on sampling and mortality data. A 5% buffer pool deduction is applied as well before calculation at any stage.

In the Clustered Parks Planting Method, the amount of  $CO_2$  stored after 25-years by planted project trees is based on the anticipated amount of tree canopy area (TC). Because different tree-types store different amounts of  $CO_2$  based on their size and wood density, TC is weighted based on species mix. The estimated amount of TC area occupied by each tree-type is the product of the total TC and each tree-type's percentage TC. This calculation distributes the TC area among tree-types based on the percentage of trees planted and each tree-type's crown projection area. Subsequent calculations reduce the amount of  $CO_2$  estimated to be stored after 25 years based on the 20% anticipated mortality rate and the 5% buffer pool deduction.

In the Canopy Method, the forecasted amount of CO<sub>2</sub> stored at 25-years is the product of the amount of TC and the CO<sub>2</sub> Index (CI, t CO<sub>2</sub> per acre). This approach recognizes that forest dynamics for riparian projects are different than for park projects. In many cases, native species are planted close together and early competition results in high mortality and rapid canopy closure. Unlike urban park plantings, substantial amounts of carbon can be stored in the riparian understory vegetation and forest floor. To provide an accurate and complete accounting, we use the USDA Forest Service General Technical Report NE-343, with biometric data for 51 forest ecosystems derived from U.S. Forest Inventory and Assessment plots (Smith et al., 2006). The tables provide carbon stored per hectare for each of six carbon pools as a function of stand age. We use values for 25-year old stands that account for carbon in down dead wood and forest floor material, as well as the understory vegetation and soil. If local plot data are provided, values for live wood, dead standing and dead down wood are adjusted following guidance in GTR NE-343. More information on methods used to prepare the tables and make adjustments can be found in Smith et al., 2006. See Attachment A at the end of this Appendix for more information on the Canopy Method.

#### Source Materials for Single Tree Method and Clustered Parks Planting Methods

Estimates of stored (amount accumulated over many years) and sequestered CO<sub>2</sub> (i.e., net amount stored by tree growth over one year) are based on the U.S. Forest Service's recently published technical manual and the extensive Urban Tree Database (UTD), which catalogs urban trees with their projected growth tailored to specific geographic regions (McPherson et al. 2016a, b). The products are a culmination of 14 years of work, analyzing more than 14,000 trees across the United States. Whereas prior growth models typically featured only a few species specific to a given city or region, the newly released database features 171 distinct species across 16 U.S. climate zones. The trees studied also spanned a range of ages with data collected from a consistent set of measurements. Advances in statistical modeling have given the projected growth dimensions a level of accuracy never before seen. Moving beyond just calculating a tree's diameter or age to determine expected growth, the research incorporates 365 sets of tree growth equations to project growth.

Users select their climate zone from the 16 U.S. climate zones (Fig. 1). Calculations of  $CO_2$  stored are for a representative species for each tree-type that was one of the predominant street tree species per reference city (Peper et al., 2001). The "Reference city" refers to the city selected for intensive study within each climate zone (McPherson, 2010). About 20 of the most abundant species were selected for sampling in each reference city. The sample was stratified into nine diameter at breast height (DBH) classes (0 to 7.6, 7.6 to 15.2, 15.2 to 30.5, 30.5 to 45.7, 45.7 to 61.0, 61.0 to 76.2, 76.2 to 91.4, 91.4 to 106.7, and >106.7 cm). Typically 10 to 15 trees per DBH class were randomly chosen. Data were collected for 16 to 74 trees in total from each species. Measurements included: species name, age, DBH [to the nearest 0.1 cm (0.39 in)], tree height [to the nearest 0.5 m (1.64 ft.)], crown height [to the nearest 0.5 m (1.64 ft.)], and crown diameter in two directions [parallel and perpendicular to nearest street to the nearest 0.5 m (1.64 ft.)]. Tree age was determined from local residents, the city's urban forester, street and home construction dates, historical planting records, and aerial and historical photos.



Fig. 1. Climate zones of the United States and Puerto Rico were aggregated from 45 Sunset climate zones into 16 zones. Each zone has a reference city where tree data were collected. Sacramento, California was added as a second reference city (with Modesto) to the Inland Valleys zone. Zones for Alaska, Puerto Rico and Hawaii are shown in the insets (map courtesy of Pacific Southwest Research Station).

#### Species Assignment by Tree-Type

Representative species for each tree-type in the South climate zone (reference city is Charlotte, NC) are shown in Table 1. They were chosen because extensive measurements were taken on them to generate growth equations, and their mature size and form was deemed typical of other trees in that tree-type. Representative species were not available for some tree-types because none were measured. In that case, a species of similar mature size and form from the same climate zone was selected, or one from another climate zone was selected. For example, no Broadleaf Evergreen Large (BEL) species was measured in the South reference city. Because of its large mature size, *Quercus nigra* was selected to represent the BEL tree-type, although it is deciduous for a short time. *Pinus contorta*, which was measured in the PNW climate zone, was selected for the CES tree-type, because no CES species was measured in the South.

Table 1. Nine tree-types and abbreviations. Representative species assigned to each tree-type in the South climate zone are listed. The biomass equations (species, urban general broadleaf [UGB], urban general conifer [UGC]) and dry weight density (kg/m<sup>3</sup>) used to calculate biomass are listed for each tree-type.

Tree-Type	Tree-Type Abbreviation	Species Assigned	DW Density	Biomass Equations
Brdlf Decid Large (>50 ft)	BDL	Quercus phellos	600	Quercus macrocarpa <sup>1.</sup>
Brdlf Decid Med (30-50 ft)	BDM	Pyrus calleryana	600	UGB <sup>2.</sup>
Brdlf Decid Small (<30 ft)	BDS	Cornus florida	545	UGB <sup>2.</sup>
Brdlf Evgrn Large (>50 ft)	BEL	Quercus nigra	797	UGB <sup>2.</sup>
Brdlf Evgrn Med (30-50 ft)	BEM	Magnolia grandiflora	523	UGB <sup>2.</sup>
Brdlf Evgrn Small (<30 ft)	BES	llex opaca	580	UGB <sup>2.</sup>
Conif Evgrn Large (>50 ft)	CEL	Pinus taeda	389	UGC <sup>2.</sup>
Conif Evgrn Med (30-50 ft)	CEM	Juniperus virginiana	393	UGC <sup>2.</sup>
Conif Evgrn Small (<30 ft)	CES	Pinus contorta	397	UGC <sup>2.</sup>
<sup>1</sup> from Lefsky, M., & McHale, M.,2008. <sup>2</sup> from Aguaron, E., & McPherson, E. G., 2012				

#### Calculating Biomass and Carbon Dioxide Stored

To estimate CO<sub>2</sub> stored, the biomass for each tree-type was calculated using urban-based allometric equations because open-growing city trees partition carbon differently than forest trees (McPherson et al., 2017a). Input variables included climate zone, species, and DBH. To project tree size at 25-years after planting, we used DBH obtained from UTD growth curves for each representative species.

Biomass equations were compiled for 26 open-grown urban trees species from literature sources (Aguaron and McPherson, 2012). General equations (Urban Gen Broadleaf and Urban Gen Conifer) were developed from the 26 urban-based equations that were species specific (McPherson et al., 2016a). These equations were used if the species of interest could not be matched taxonomically or through wood form to one of the urban species with a biomass equation. Hence, urban general equations were an alternative to applying species-specific equations because many species did not have an equation.

These allometric equations yielded aboveground wood volume. Species-specific dry weight (DW) density factors (Table 1) were used to convert green volume into dry weight (7a). The urban general equations required looking up a dry weight density factor (in Jenkins et al. 2004 first, but if not available then the Global Wood Density Database). The amount of belowground biomass in roots of urban trees is not well researched. This work assumed that root biomass was 28% of total tree biomass (Cairns et al., 1997; Husch et al., 2003; Wenger, 1984). Wood volume (dry weight) was converted to C by multiplying by the constant 0.50 (Leith, 1975), and C was converted to  $CO_2$  by multiplying by 3.667.

#### Error Estimates and Limitations

The lack of biometric data from the field remains a serious limitation to our ability to calibrate biomass equations and assign error estimates for urban trees. Differences between modeled and actual tree growth adds uncertainty to CO<sub>2</sub> sequestration estimates. Species assignment errors result from matching species planted with the tree-type used for biomass and growth calculations. The magnitude

of this error depends on the goodness of fit in terms of matching size and growth rate. In previous urban studies the prediction bias for estimates of CO<sub>2</sub> storage ranged from -9% to +15%, with inaccuracies as much as 51% RMSE (Timilsina et al., 2014). Hence, a conservative estimate of error of  $\pm$  20% can be applied to estimates of total CO<sub>2</sub> stored as an indicator of precision.

It should be noted that estimates of CO<sub>2</sub> stored using the Tree Canopy Approach have several limitations that may reduce their accuracy. They rely on allometric relationships for open-growing trees, so storage estimates may not be as accurate when trees are closely spaced. Also, they assume that the distribution of tree canopy cover among tree-types remains constant, when in fact mortality may afflict certain species more than others. For these reasons, periodic "truing-up" of estimates by field sampling is suggested.

#### Co-Benefit: Energy Savings

Trees and forests can offer energy savings in two important ways. In warmer climates or hotter months, trees can reduce air conditioning bills by keeping buildings cooler through reducing regional air temperatures and offering shade. In colder climates or cooler months, trees can confer savings on the fuel needed to heat buildings by reducing the amount of cold winds that can strip away heat.

Energy conservation by trees is important because building energy use is a major contributor to greenhouse gas emissions. Oil or gas furnaces and most forms of electricity generation produce  $CO_2$  and other pollutants as by-products. Reducing the amount of energy consumed by buildings in urban areas is one of the most effective methods of combatting climate change. Energy consumption is also a costly burden on many low-income families, especially during mid-summer or mid-winter. Furthermore, electricity consumption during mid-summer can sometimes over-extend local power grids leading to rolling brownouts and other problems.

Energy savings are calculated through numerical models and simulations built from observational data on proximity of trees to buildings, tree shapes, tree sizes, building age classes, and meteorological data from McPherson et al. (2017) and McPherson and Simpson (2003). The main parameters affecting the overall amount of energy savings are crown shape, building proximity, azimuth, local climate, and season. Shading effects are based on the distribution of street trees with respect to buildings recorded from aerial photographs for each reference city (McPherson and Simpson, 2003). If a sampled tree was located within 18 m of a conditioned building, information on its distance and compass bearing relative to a building, building age class (which influences energy use) and types of heating and cooling equipment were collected and used as inputs to calculate effects of shade on annual heating and cooling energy effects. Because these distributions were unique to each city, energy values are considered first-order approximations.

In addition to localized shade effects, which were assumed to accrue only to trees within 18 m of a building, lowered air temperatures and windspeeds from increased neighborhood tree cover (referred to as climate effects) can produce a net decrease in demand for winter heating and summer cooling (reduced wind speeds by themselves may increase or decrease cooling demand, depending on the circumstances). Climate effects on energy use, air temperature, and wind speed, as a function of neighborhood canopy cover, were estimated from published values for each reference city. The percentages of canopy cover increase were calculated for 20-year-old large, medium, and small trees, based on their crown projection areas and effective lot size (actual lot size plus a portion of adjacent street and other rights-of-way) of 10,000 ft<sup>2</sup> (929 m<sup>2</sup>), and one tree on average was assumed per lot.

Climate effects were estimated by simulating effects of wind and air-temperature reductions on building energy use.

In the case of urban Tree Preservation Projects, trees may not be close enough to buildings to provide shading effects, but they may influence neighborhood climate. Because these effects are highly site-specific, we conservatively apply an 80% reduction to the energy effects of trees for Preservation Projects.

Energy savings are calculated as a real-dollar amount. This is calculated by applying overall reductions in oil and gas usage or electricity usage to the regional cost of oil and gas or electricity for residential customers. Colder regions tend to see larger savings in heating and warmer regions tend to see larger savings in cooling.

#### Error Estimates and Limitations

Formulaic errors occur in modeling of energy effects. For example, relations between different levels of tree canopy cover and summertime air temperatures are not well-researched. Another source of error stems from differences between the airport climate data (i.e., Los Angeles International Airport) used to model energy effects and the actual climate of the study area (i.e., Los Angeles urban area). Because of the uncertainty associated with modeling effects of trees on building energy use, energy estimates may be accurate within ± 25 percent (Hildebrandt & Sarkovich, 1998).

#### Co-Benefit: CO<sub>2</sub> Avoided

Energy savings result in reduced emissions of CO<sub>2</sub> and criteria air pollutants (volatile organic hydrocarbons [VOCs], NO<sub>2</sub>, SO<sub>2</sub>, PM<sub>10</sub>) from power plants and space-heating equipment. Cooling savings reduce emissions from power plants that produce electricity, the amount depending on the fuel mix. Electricity emissions reductions were based on the fuel mixes and emission factors for each utility in the 16 reference cities/climate zones across the U.S. The dollar values of electrical energy and natural gas were based on retail residential electricity and natural gas prices obtained from each utility. Utility-specific emission factors, fuel prices and other data are available in the Community Tree Guides for each region (https://www.fs.fed.us/psw/topics/urban\_forestry/products/tree\_guides.shtml). To convert the amount of CO<sub>2</sub> avoided to a dollar amount in the spreadsheet tools, City Forest Credits uses the price of \$20 per metric ton of CO<sub>2</sub>.

#### Error Estimates and Limitations

Estimates of avoided CO<sub>2</sub> emissions have the same uncertainties that are associated with modeling effects of trees on building energy use. Also, utility-specific emission factors are changing as many utilities incorporate renewable fuels sources into their portfolios. Values reported in CFC tools may overestimate actual benefits in areas where emission factors have become lower.

#### Co-Benefit: Rainfall Interception

Forest canopies normally intercept 10-40% of rainfall before it hits the ground, thereby reducing stormwater runoff. The large amount of water that a tree crown can capture during a rainfall event makes tree planting a best management practice for urban stormwater control.

City Forest Credits uses a numerical interception model to calculate the amount of annual rainfall intercepted by trees, as well as throughfall and stem flow (Xiao et al., 2000). This model uses species-specific leaf surface areas and other parameters from the Urban Tree Database. For example, deciduous

trees in climate zones with longer "in-leaf" seasons will tend to intercept more rainfall than similar species in colder areas shorter foliation periods. Model results were compared to observed patterns of rainfall interception and found to be accurate. This method quantifies only the amount of rainfall intercepted by the tree crown, and does not incorporate surface and subsurface effects on overland flow.

The rainfall interception benefit was priced by estimating costs of controlling stormwater runoff. Water quality and/or flood control costs were calculated per unit volume of runoff controlled and this price was multiplied by the amount of rainfall intercepted annually.

#### **Error Estimates and Limitations**

Estimates of rainfall interception are sensitive to uncertainties regarding rainfall patterns, tree leaf area and surface storage capacities. Rainfall amount, intensity and duration can vary considerably within a climate zone, a factor not considered by the model. Although tree leaf area estimates were derived from extensive measurements on over 14,000 street trees across the U.S. (McPherson et al., 2016a), actual leaf area may differ because of differences in tree health and management. Leaf surface storage capacity, the depth of water that foliage can capture, was recently found to vary threefold among 20 tree species (Xiao & McPherson, 2016). A shortcoming is that this model used the same value (1 mm) for all species. Given these limitations, interception estimates may have uncertainty as great as ± 20 percent.

#### Co-Benefit: Air Quality

The uptake of air pollutants by urban forests can lower concentrations and affect human health (<u>Derkzen et al., 2015</u>; <u>Nowak et al., 2014</u>). However, pollutant concentrations can be increased if the tree canopy restricts polluted air from mixing with the surrounding atmosphere (<u>Vos et al., 2013</u>). Urban forests are capable of improving air quality by lowering pollutant concentrations enough to significantly affect human health. Generally, trees are able to reduce ozone, nitric oxides, and particulate matter. Some trees can reduce net volatile organic compounds (VOCs), but others can increase them through natural processes. Regardless of the net VOC production, urban forests usually confer a net positive benefit to air quality. Urban forests reduce pollutants through dry deposition on surfaces and uptake of pollutants into leaf stomata.

A numerical model calculated hourly pollutant dry deposition per tree at the regional scale using deposition velocities, hourly meteorological data and pollutant concentrations from local monitoring stations (Scott et al., 1998). The monetary value of tree effects on air quality reflects the value that society places on clean air, as indicated by willingness to pay for pollutant reductions. The monetary value of air quality effects were derived from models that calculated the marginal damage control costs of different pollutants to meet air quality standards (Wang and Santini 1995). Higher costs were associated with higher pollutant concentrations and larger populations exposed to these contaminants.

#### Error Estimates and Limitations

Pollutant deposition estimates are sensitive to uncertainties associated with canopy resistance, resuspension rates and the spatial distribution of air pollutants and trees. For example, deposition to urban forests during warm periods may be underestimated if the stomata of well-watered trees remain open. In the model, hourly meteorological data from a single station for each climate zone may not be spatially representative of conditions in local atmospheric surface layers. Estimates of air pollutant uptake may be accurate within ± 25 percent.

#### **Conclusions**

Our estimates of carbon dioxide storage and co-benefits reflect an incomplete understanding of the processes by which ecoservices are generated and valued (Schulp et al., 2014). Our choice of co-benefits to quantify was limited to those for which numerical models were available. There are many important benefits produced by trees that are not quantified and monetized. These include effects of urban forests on local economies, wildlife, biodiversity and human health and well-being. For instance, effects of urban trees on increased property values have proven to be substantial (Anderson & Cordell, 1988). Previous analyses modeled these "other" benefits of trees by applying the contribution to residential sales prices of a large front yard tree (0.88%) (McPherson et al., 2005). We have not incorporated this benefit because property values are highly variable. It is likely that co-benefits reported here are conservative estimates of the actual ecoservices resulting from local tree planting projects.

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